

## WEEKLY ROUND-UP

- The Indian rupee fell to its weakest against the dollar since September 2013. Rupee again breached the 67-mark, mainly due to strong demand for the American unit from importers and banks amid a lower opening in the domestic equity market.
- Moreover, sustained capital outflows weighed on the domestic unit but the dollar's weakness against some other currencies overseas limited the rupee's fall.
- The RBI is expected to intervene frequently, with traders anticipating more actions in futures markets after the central bank said in December it was open to that prospect.
- India's WPI inflation for December stood at negative 0.73 percent compared to negative 1.9 percent in preceding month.
- China attracted \$126.3 billion, or 781.4 billion Yuan, in non-financial foreign direct investment (FDI) in 2015, up 6.4 percent from 2014, despite its cooling economy.
- The German economy, virtually the only one in the Eurozone to have registered consistent growth since the financial crisis, expanded by 1.5% in 2015, as strong consumption at home and booming exports to the U.S. helped it defy headwinds from Greece and other export markets.

CURRENCY	EXPIRY	HIGH	LOW	CLOSE	CHANGE
USD/INR	SPOT	67.48	66.90	67.30	0.40
USD/INR	JAN	67.42	67.05	67.37	0.41
EUR/INR	SPOT	73.30	73.02	73.26	0.14
EUR/INR	JAN	73.72	72.73	73.65	1.14
GBP/INR	SPOT	97.42	96.34	97.00	0.62
GBP/INR	JAN	97.18	96.67	96.93	0.26
JPY/INR	SPOT	57.41	56.7	57.01	0.17
JPY/INR	JAN	56.8	56.48	56.59	0.61

## World Indices

INDEX	VALUE	% CHANGE
DJI	15988	-2.39
S&P 500	1880	-2.16
NASDAQ	4488	-2.74
EURO STO	2952	-2.37
FTSE	5804	-1.93
NIKKEI	17147	-0.54

## USD/INR



### OUTLOOK

The Indian rupee will likely open lower against the U.S. dollar on the back of China's growth concerns.

USD/INR	STRATEGY	SUPPORT 2	SUPPORT 1	CLOSE	RESISTANCE 1	RESISTANCE 2
JAN	BUY	66.85	67.25	67.75	68.5	69

## EUR/INR



### OUTLOOK

We expect EURINR to trade POSITIVE on back of weaker than expected performance of euro stocks.

EUR/INR	STRATEGY	SUPPORT 2	SUPPORT 1	CLOSE	RESISTANCE 1	RESISTANCE 2
JAN	BUY	73	73.4	73.82	74.3	74.8

## GBP/INR



### OUTLOOK

We expect GBP/INR to trade negative on the back of weaker than expected economic and manufacturing data from the UK.

GBP/INR	STRATEGY	SUPPORT 2	SUPPORT 1	CLOSE	RESISTANCE 1	RESISTANCE 2
JAN	SELL	96.2	96.6	97.16	97.56	98

## JPY/INR



### OUTLOOK

JPY/INR hits 52 week-high and may continue to trade in the positive territory.

JPY/INR	STRATEGY	SUPPORT 2	SUPPORT 1	CLOSE	RESISTANCE 1	RESISTANCE 2
JAN	BUY	55.9	56.5	57.80	58.5	58.9



### NEXT WEEK'S U.S. ECONOMIC REPORTS

Time	Cur.	Event	Forecast	Previous
<b>Monday, January 11, 2016</b>				
All Day		United States - Martin Luther King, Jr. Day		
<b>Tuesday, January 12, 2016</b>				
07:30	CNY	GDP (QoQ) (Q4)	1.7%	1.8%
07:30	CNY	GDP (YoY) (Q4)	6.8%	6.9%
07:30	CNY	Industrial Production (YoY) (Dec)	6.0%	6.2%
15:00	GBP	CPI (YoY) (Dec)	0.2%	0.1%
15:30	EUR	German ZEW Economic Sentiment (Jan)	9.0	16.1
15:30	EUR	CPI (YoY) (Dec)	0.2%	0.2%
<b>Wednesday, January 13, 2016</b>				
15:00	GBP	Average Earnings Index +Bonus (Nov)	2.1%	2.4%
15:00	GBP	Claimant Count Change (Dec)	2.5K	3.9K
19:00	USD	Building Permits (Dec)	1.200M	1.282M
19:00	USD	Core CPI (MoM) (Dec)	0.2%	0.2%
<b>Thursday, January 14, 2016</b>				
18:15	EUR	Interest Rate Decision (Jan)		0.05%
19:00	USD	Philadelphia Fed Manufacturing Index (Jan)	-5.0	-10.2
21:30	USD	Crude Oil Inventories		0.234M
<b>Friday, January 15, 2016</b>				
14:00	EUR	German Manufacturing PMI (Jan)	53.0	53.2
15:00	GBP	Retail Sales (MoM) (Dec)	-0.3%	1.7%
20:30	USD	Existing Home Sales (Dec)	5.20M	4.76M

PERFORMANCE UPDATES						
Date	CURRENCY	Strategy	Entry Level	Target	Stop Loss	Remark
15.01.2016	USD/INR	BUY	67.50	67.6-67.7-67.8	67.14	TARGET 3
15.01.2016	JPY/INR (PREMIUM)	BUY	57.35	57.5-57.65-57.8	57.2	TARGET 3
15.01.2016	JPY/INR	BUY	57.35	57.45-57.55- 57.65	57.23	TARGET 3
15.01.2016	EUR/INR	SELL	73.42	73.32-73.22- 73.12	73.53	SL

### DISCLAIMER

- Capital Builder Financial Services comply with SEBI INVESTMENT ADVISOR GUIDELINES 2013, So please co-operate in providing KYC & Risk Profiling to our employees.
- Dear clients, Capital Builder Financial Services does not claim/give any assured/ guaranteed return, don't trade on personal calls, trade only in Company Research calls. Please beware of fraud calls/sms & misguided advise rumours like JACKPOT,HOT TIPS, SURESHOT kind of messages.
- Capital Builder Financial Services do not ask any client or any person to deposit money in any Employee Or any person's personal bank account details, so never deposit money in any Employee personal account.
- Trading in Equity & Commodity market are always subjected to market risk, there is always high market risk involve.Please go through our website [www.capitalbuilder.in](http://www.capitalbuilder.in) for further details.

**www.capitalbuilder.in** does not take any compensation of any kind whatsoever from any company that they mention on this website. All data and reports at **www.capitalbuilder.in** are only information services for investors and are not individualized recommendations to buy or sell securities, nor offers to buy or sell securities. The publishers of reports, reviews and analysis under **www.capitalbuilder.in** are not acting in any way to influence the purchase or sale of securities. The information provided is obtained from sources deemed reliable but is not guaranteed as to accuracy or completeness or as to the results obtained by individuals using such information. It is possible at this or some subsequent date, the publishers of reports, reviews and analysis at **www.capitalbuilder.in** may own, buy or sell securities presented. Each user shall be responsible for the risks of their own investment activities and, in no event, shall **www.capitalbuilder.in**, its publishers, employees, owners or investors, be liable for any losses or damages, monetary or otherwise, that result from actions taken after reading the contents of reports, reviews and analysis published on **www.capitalbuilder.in**. The publishers recommend that anyone trading securities should do so with caution and consult with a broker and financial advisor before .