

WEEKLY ROUND-UP

- The Indian rupee fell to its weakest against the dollar since September 2013. Rupee again breached the 67-mark, mainly due to strong demand for the American unit from importers and banks amid a lower opening in the domestic equity market.
- Moreover, sustained capital outflows weighed on the domestic unit but the dollar's weakness against some other currencies overseas limited the rupee's fall.
- The RBI is expected to intervene frequently, with traders anticipating more actions in futures markets after the central bank said in December it was open to that prospect.
- India's WPI inflation for December stood at negative 0.73 percent compared to negative 1.9 percent in preceding month.
- China attracted \$126.3 billion, or 781.4 billion Yuan, in non-financial foreign direct investment (FDI) in 2015, up 6.4 percent from 2014, despite its cooling economy.
- The German economy, virtually the only one in the Eurozone to have registered consistent growth since the financial crisis, expanded by 1.5% in 2015, as strong consumption at home and booming exports to the U.S. helped it defy headwinds from Greece and other export markets.

CURRENCY	EXPIRY	HIGH	LOW	CLOSE	CHANGE
USD/INR	SPOT	67.48	66.90	67.30	0.40
USD/INR	JAN	67.42	67.05	67.37	0.41
EUR/INR	SPOT	73.30	73.02	73.26	0.14
EUR/INR	JAN	73.72	72.73	73.65	1.14
GBP/INR	SPOT	97.42	96.34	97.00	0.62
GBP/INR	JAN	97.18	96.67	96.93	0.26
JPY/INR	SPOT	57.41	56.7	57.01	0.17
JPY/INR	JAN	56.8	56.48	56.59	0.61

World Indices

INDEX	VALUE	% CHANGE
DJI	15988	-2.39
S&P 500	1880	-2.16
NASDAQ	4488	-2.74
EURO STO	2952	-2.37
FTSE	5804	-1.93
NIKKEI	17147	-0.54

USD/INR



OUTLOOK

The Indian rupee will likely open lower against the U.S. dollar on the back of China's growth concerns.

USD/INR	STRATEGY	SUPPORT 2	SUPPORT 1	CLOSE	RESISTANCE 1	RESISTANCE 2
JAN	BUY	66.85	67.25	67.75	68.5	69

EUR/INR



OUTLOOK

We expect EURINR to trade POSITIVE on back of weaker than expected performance of euro stocks.

EUR/INR	STRATEGY	SUPPORT 2	SUPPORT 1	CLOSE	RESISTANCE 1	RESISTANCE 2
JAN	BUY	73	73.4	73.82	74.3	74.8

GBP/INR



OUTLOOK

We expect GBP/INR to trade negative on the back of weaker than expected economic and manufacturing data from the UK.

GBP/INR	STRATEGY	SUPPORT 2	SUPPORT 1	CLOSE	RESISTANCE 1	RESISTANCE 2
JAN	SELL	96.2	96.6	97.16	97.56	98

JPY/INR



OUTLOOK

JPY/INR hits 52 week-high and may continue to trade in the positive territory.

JPY/INR	STRATEGY	SUPPORT 2	SUPPORT 1	CLOSE	RESISTANCE 1	RESISTANCE 2
JAN	BUY	55.9	56.5	57.80	58.5	58.9

NEXT WEEK'S U.S. ECONOMIC REPORTS

Time	Cur.	Event	Forecast	Previous
Monday, January 11, 2016				
All Day		United States - Martin Luther King, Jr. Day		
Tuesday, January 12, 2016				
07:30	CNY	GDP (QoQ) (Q4)	1.7%	1.8%
07:30	CNY	GDP (YoY) (Q4)	6.8%	6.9%
07:30	CNY	Industrial Production (YoY) (Dec)	6.0%	6.2%
15:00	GBP	CPI (YoY) (Dec)	0.2%	0.1%
15:30	EUR	German ZEW Economic Sentiment (Jan)	9.0	16.1
15:30	EUR	CPI (YoY) (Dec)	0.2%	0.2%
Wednesday, January 13, 2016				
15:00	GBP	Average Earnings Index +Bonus (Nov)	2.1%	2.4%
15:00	GBP	Claimant Count Change (Dec)	2.5K	3.9K
19:00	USD	Building Permits (Dec)	1.200M	1.282M
19:00	USD	Core CPI (MoM) (Dec)	0.2%	0.2%
Thursday, January 14, 2016				
18:15	EUR	Interest Rate Decision (Jan)		0.05%
19:00	USD	Philadelphia Fed Manufacturing Index (Jan)	-5.0	-10.2
21:30	USD	Crude Oil Inventories		0.234M
Friday, January 15, 2016				
14:00	EUR	German Manufacturing PMI (Jan)	53.0	53.2
15:00	GBP	Retail Sales (MoM) (Dec)	-0.3%	1.7%
20:30	USD	Existing Home Sales (Dec)	5.20M	4.76M

PERFORMANCE UPDATES						
Date	CURRENCY	Strategy	Entry Level	Target	Stop Loss	Remark
15.01.2016	USD/INR	BUY	67.50	67.6-67.7-67.8	67.14	TARGET 3
15.01.2016	JPY/INR (PREMIUM)	BUY	57.35	57.5-57.65-57.8	57.2	TARGET 3
15.01.2016	JPY/INR	BUY	57.35	57.45-57.55- 57.65	57.23	TARGET 3
15.01.2016	EUR/INR	SELL	73.42	73.32-73.22- 73.12	73.53	SL

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